## INTERNATIONAL STANDARD

ISO 4042

Third edition 2018-08

# Fasteners — Electroplated coating systems

Fixations — Systèmes de revêtements électrolytiques





© ISO 2018

plementation, no partamical, includir requested fr All rights reserved. Unless otherwise specified, or required in the context of its implementation, no part of this publication may be reproduced or utilized otherwise in any form or by any means, electronic or mechanical, including photocopying, or posting on the internet or an intranet, without prior written permission. Permission can be requested from either ISO at the address below or ISO's member body in the country of the requester.

ISO copyright office CP 401 • Ch. de Blandonnet 8 CH-1214 Vernier, Geneva Phone: +41 22 749 01 11 Fax: +41 22 749 09 47 Email: copyright@iso.org Website: www.iso.org

Published in Switzerland

Cor	itent	S	Page
Fore	word		<b>v</b>
Intro	ductio	n	vii
1	Scon	e	1
2		native references	
3		ns and definitions	
4		eral characteristics of the coating	
	4.1 4.2	Coating metals or alloys and main purposes	3
	4.3	Coating systems and coating processes	
	4.4	Internal hydrogen embrittlement	
		4.4.1 General	4
		4.4.2 Fasteners with hardness below 360 HV	
		4.4.3 Fasteners with hardness equal to and above 360 HV and up to 390 HV	
		<ul><li>4.4.4 Fasteners with hardness above 390 HV</li></ul>	
		4.4.6 Baking and test requirements for case-hardened and tempered screws	0 7
		4.4.7 Work-hardened fasteners	8
		4.4.8 Fasteners with bainitic structure	
	4.5	Baking	8
5	Corr	osion protection and testing	8
	5.1	General	8
	5.2	Neutral salt spray test (NSS) for zinc based coating systems	9
	5.3	Sulfur dioxide test (Kesternich test)	10
	5.4	Bulk handling, automatic processes such as feeding and/or sorting, storage and transport	11
6	Dime	ensional requirements and testing	11
	6.1	General	11
	6.2	Fasteners with ISO metric thread	
		6.2.1 Coating thickness	11
	6.3	6.2.2 Gaugeability and assemblability	12 12
	6.4	Test methods for thickness determination	12 13
_		nanical and physical properties and testing	
7	<b>Mecr</b> 7.1	GeneralGeneral groperties and testing	15
	7.1	Appearance	15 15
	7.3	Corrosion resistance related to temperature	15
	7.4	Torque/clamp force relationship	15
	7.5	Determination of hexavalent chromium	15
8	Appl	icability of tests	15
	8.1	General	15
	8.2	Tests mandatory for each lot	
	8.3	Tests for in-process control	
	8.4	Tests to be performed when specified by the purchaser	16
9	Desig	gnation system	16
	9.1	General	
	9.2 9.3	Designation of electroplated coating systems for the order Examples of designation of hexavalent chromium free electroplated coating	1/
	7.3	systems for fasteners	18
	9.4	Designation of fasteners with electroplated coating systems for labelling	
10	Orde	ering requirements for electroplating	19
		01	

### ISO 4042:2018(E)

11	Storage conditions	20
Annex	A (informative) Design aspects and assembly of coated fasteners	21
Annex	B (informative) Hydrogen embrittlement consideration	29
Annex	C (informative) Corrosion protection related to zinc coatings with chromate conversion coatings	22
Annex	D (informative) Coating thickness and thread clearance for ISO metric screw threads	
	E (informative) Coating systems tested in accordance with ISO 9227, NSS —	
	Evaluation of cabinet corrosivity for the neutral salt spray test	42
Annex	F (informative) Obsolete designation codes for electroplated coating systems on fasteners according to ISO 4042:1999	51
Biblio	fasteners according to ISO 4042:1999 graphy	54
iv	© ISO 2018 – All rights rese	rved
1 V	© 150 2016 - All rights rese	ıveu

### Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

The procedures used to develop this document and those intended for its further maintenance are described in the ISO/IEC Directives, Part 1. In particular the different approval criteria needed for the different types of ISO documents should be noted. This document was drafted in accordance with the editorial rules of the ISO/IEC Directives, Part 2 (see <a href="www.iso.org/directives">www.iso.org/directives</a>).

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights. Details of any patent rights identified during the development of the document will be in the Introduction and/or on the ISO list of patent declarations received (see <a href="www.iso.org/patents">www.iso.org/patents</a>).

Any trade name used in this document is information given for the convenience of users and does not constitute an endorsement.

For an explanation on the voluntary nature of standards, the meaning of ISO specific terms and expressions related to conformity assessment, as well as information about ISO's adherence to the World Trade Organization (WTO) principles in the Technical Barriers to Trade (TBT) see the following URL: <a href="https://www.iso.org/iso/foreword.html">www.iso.org/iso/foreword.html</a>.

This document was prepared by Technical Committee ISO/TC 2, *Fasteners*, Subcommittee SC 14, *Surface coatings*.

This third edition cancels and replaces the second edition (ISO 4042:1999), which has been technically revised. The main changes compared to the previous edition are as follows:

- application to all fasteners, including self-tapping and thread forming screws, washers, rivets, clips, etc.;
- focus on coatings designed for corrosion protection of fasteners;
- application to electroplated coating systems with or without additional layers (conversion coating, sealant, top coat, lubricant);
- specification of minimum corrosion resistance (white corrosion and red rust);
- inclusion of up-to-date knowledge about hydrogen embrittlement and prevention measures;
- definitions specified in ISO 1891-2;
- concerning corrosion tests, inclusion of sulfur dioxide test (Kesternich) and calibration of neutral salt spray test;
- inclusion of gaugeability and assemblability requirements;
- for thickness determination, addition of adequate test methods and deletion of the batch average thickness;
- new designation system for all coating systems;
- specification for mechanical and physical properties and related test methods;
- information about design aspects and assembly of coated fasteners;

### ISO 4042:2018(E)

- Ton for co.

  ation about eva information for coating thickness and thread clearance for ISO metric screw threads;

### Introduction

s well as 1 This document was completely revised to take into account new developments related to hexavalent chromium free passivations, application of sealants and top coats, requirements for functional properties as well as results of research work to minimize the risk of hydrogen embrittlement.

This document is a previous general ded by tills

### Fasteners — Electroplated coating systems

### 1 Scope

This document specifies requirements for electroplated coatings and coating systems on steel fasteners. The requirements related to dimensional properties also apply to fasteners made of copper or copper alloys.

It also specifies requirements and gives recommendations to minimize the risk of hydrogen embrittlement; see 4.4 and  $\frac{Annex B}{A}$ .

It mainly applies to zinc and zinc alloy coating systems (zinc, zinc-nickel, zinc-iron) and cadmium, primarily intended for corrosion protection and other functional properties:

- with or without conversion coating;
- with or without sealant;
- with or without top coat;
- with or without lubricant (integral lubricant and/or subsequently added lubricant).

Specifications for other electroplated coatings and coating systems (tin, tin-zinc, copper-tin, copper-silver, copper, silver, copper-zinc, nickel, nickel-chromium, copper-nickel, copper-nickel-chromium) are included in this document only for dimensional requirements related to fasteners with ISO metric threads.

This document applies to bolts, screws, studs and nuts with ISO metric thread, to fasteners with non-ISO metric thread, and to non-threaded fasteners such as washers, pins, clips and rivets.

Information for design and assembly of coated fasteners is given in Annex A.

This document does not specify requirements for properties such as weldability or paintability.

NOTE Other International Standards specify differing electroplating processes. For electroplating of fasteners, the requirements of this document apply, unless otherwise agreed.

### 2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 1456, Metallic and other inorganic coatings — Electrodeposited coatings of nickel, nickel plus chromium, copper plus nickel and of copper plus nickel plus chromium

ISO 1463, Metallic and oxide coatings — Measurement of coating thickness — Microscopical method

ISO 1502, ISO general-purpose metric screw threads — Gauges and gauging

ISO 1891-2, Fasteners — Terminology — Part 2: Vocabulary and definitions for coatings

ISO 2081, Metallic and other inorganic coatings — Electroplated coatings of zinc with supplementary treatments on iron or steel

ISO 2082, Metallic and other inorganic coatings — Electroplated coatings of cadmium with supplementary treatments on iron or steel

### ISO 4042:2018(E)

ISO 2093, Electroplated coatings of tin — Specification and test methods

ISO 2177, Metallic coatings — Measurement of coating thickness — Coulometric method by anodic dissolution

ISO 2178, Non-magnetic coatings on magnetic substrates — Measurement of coating thickness — Magnetic method

ISO 3231, Paints and varnishes — Determination of resistance to humid atmospheres containing sulfur dioxide

ISO 3497, Metallic coatings — Measurement of coating thickness — X-ray spectrometric methods

ISO 3613:2010, Metallic and other inorganic coatings — Chromate conversion coatings on zinc, cadmium, aluminium-zinc alloys and zinc-aluminium alloys — Test methods

ISO 4521, Metallic and other inorganic coatings — Electrodeposited silver and silver alloy coatings for engineering purposes — Specification and test methods

ISO 6988, Metallic and other non organic coatings — Sulfur dioxide test with general condensation of moisture

ISO 8991, Designation system for fasteners

ISO 9227, Corrosion tests in artificial atmospheres — Salt spray tests

ISO 15330, Fasteners — Preloading test for the detection of hydrogen embrittlement — Parallel bearing surface method

ISO 15726, Metallic and other inorganic coatings — Electrodeposited zinc alloys with nickel, cobalt or iron

ISO 16047, Fasteners — Torque/clamp force testing

ISO 16228, Fasteners — Types of inspection documents

ISO 19598, Metallic coatings — Electroplated coatings of zinc and zinc alloys on iron or steel with supplementary Cr(VI)-free treatment

ISO 21968, Non-magnetic metallic coatings on metallic and non-metallic basis materials — Measurement of coating thickness — Phase-sensitive eddy-current method

ASME B18.6.3, Machine Screws, Tapping Screws, and Metallic Drive Screws (Inch Series)

### 3 Terms and definitions

For the purposes of this document, the terms and definitions given in ISO 1891-2 and the following apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- ISO Online browsing platform: available at <a href="https://www.iso.org/obp">https://www.iso.org/obp</a>
- IEC Electropedia: available at <a href="http://www.electropedia.org/">http://www.electropedia.org/</a>

#### 3.1

### reference panel

reference material that is to be exposed to check the corrosivity level of the test cabinet used for fastener testing