

Automation systems in the process industry - Factory acceptance test (FAT), site acceptance test (SAT) and site integration test (SIT)

EESTI STANDARDI EESSÕNA

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**Automation systems in the process industry -
Factory acceptance test (FAT), site acceptance test (SAT) and site
integration test (SIT)
(IEC 62381:2012)**

Systèmes d'automatisation pour les
procédés industriels -
Essais d'acceptation en usine (FAT),
essais d'acceptation sur site (SAT) et
essais d'intégration sur site (SIT)
(CEI 62381:2012)

Automatisierungssysteme in der
verfahrenstechnischen Industrie -
Werksabnahme (FAT), Abnahme der
installierten Anlage (SAT) und
Integrationstest (SIT)
(IEC 62381:2012)

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CENELEC

European Committee for Electrotechnical Standardization
Comité Européen de Normalisation Electrotechnique
Europäisches Komitee für Elektrotechnische Normung

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Foreword

The text of document 65E/222/FDIS, future edition 2 of IEC 62381, prepared by SC 65E, "Devices and integration in enterprise systems", of IEC TC 65, "Industrial-process measurement, control and automation" was submitted to the IEC-CENELEC parallel vote and approved by CENELEC as EN 62381:2012.

The following dates are fixed:

- latest date by which the document has to be implemented at national level by publication of an identical national standard or by endorsement (dop) 2012-12-28
- latest date by which the national standards conflicting with the document have to be withdrawn (dow) 2015-03-28

This document supersedes EN 62381:2007.

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Endorsement notice

The text of the International Standard IEC 62381:2012 was approved by CENELEC as a European Standard without any modification.

In the official version, for Bibliography, the following notes have to be added for the standards indicated:

IEC 61331 series	NOTE Harmonized in EN 61331 series.
IEC 62337	NOTE Harmonized as EN 62337.

CONTENTS

FOREWORD.....	3
INTRODUCTION.....	5
1 Scope.....	6
2 Normative references	9
3 Terms, definitions and abbreviated terms	9
3.1 Terms and definitions	9
3.2 Abbreviated terms	11
4 General preparation before conducting the FAT	11
4.1 Overview	11
4.2 Documents typically prepared by owner/contractor	12
4.3 Documents typically prepared by vendor	12
5 Factory acceptance test	12
5.1 General	12
5.2 FAT test plan.....	13
5.3 Test procedure	13
5.3.1 Test set-up	13
5.3.2 Conducting of test	14
5.3.3 Application check procedures	15
5.4 FAT rework	16
5.5 Documentation of FAT in accordance with Annex A.....	16
6 Site acceptance test	17
6.1 General	17
6.2 SAT test plan	17
7 Site integration test	17
7.1 General	17
7.2 SIT test plan.....	18
Annex A (informative) FAT test report	19
Annex B (informative) SAT check list	31
Annex C (informative) SIT check list	32
Annex D (informative) FAT certificate	33
Annex E (informative) SAT certificate	34
Annex F (informative) SIT certificate	35
Annex G (informative) Automation system acceptance certificate.....	36
Annex H (informative) FAT punch list.....	37
Annex I (informative) SAT punch list	38
Annex J (informative) SIT punch list.....	39
Bibliography.....	40
Figure 1 – Diagram depicting typical sequence of events for FAT, SAT and SIT with respect to the project milestones	7
Figure 2 – Diagram depicting the relationship for the SAT and SIT between the DCS and subsystems.....	8
Figure 3 – Diagram depicting the relationship between the FAT, SAT and SIT with the relevant plant levels	8

INTRODUCTION

There is an increasing trend in the process industry to shorten the time period for project execution. At the same time, the complexity of automation systems is being increased due to the number of connected systems and the use of new technologies, for example, fieldbus systems.

Experience has shown that the owner, the contractor and the vendor have long and extensive discussions to unambiguously lay down the scope of activities and responsibilities in order to achieve a timely delivery and acceptance of automation systems.

This standard is intended to lead to an improvement and acceleration of the negotiation phase and to a mutual understanding about the scope of activities of each party

The annexes of this standard contain forms which may be used in the test procedures. Buyers of this standard may copy these forms for their own purposes only in the required amount.

AUTOMATION SYSTEMS IN THE PROCESS INDUSTRY – FACTORY ACCEPTANCE TEST (FAT), SITE ACCEPTANCE TEST (SAT), AND SITE INTEGRATION TEST (SIT)

1 Scope

This International Standard defines procedures and specifications for the Factory Acceptance Test (FAT), the Site Acceptance Test (SAT), and the Site Integration Test (SIT). These tests are carried out to prove that the automation system is in accordance with the specification.

Engineering and manufacturing activities prior to these tests are not covered by this standard.

For application in the pharmaceutical or other highly specialized industries, additional guidelines (for example, Good Automated Manufacturing Practice (GAMP)), definitions and stipulations should apply in accordance with existing standards, for example, for GMP Compliance 21 CFR (FDA) and the Standard Operating Procedure of the European Medicines Agency (SOP/INSP/2003).

The description of activities given in this standard can be taken as a guideline and adapted to the specific requirements of the process, plant or equipment. A typical sequence of activities and events is shown in Figure 1, and their relationship are shown in Figures 2 and Figure 3.

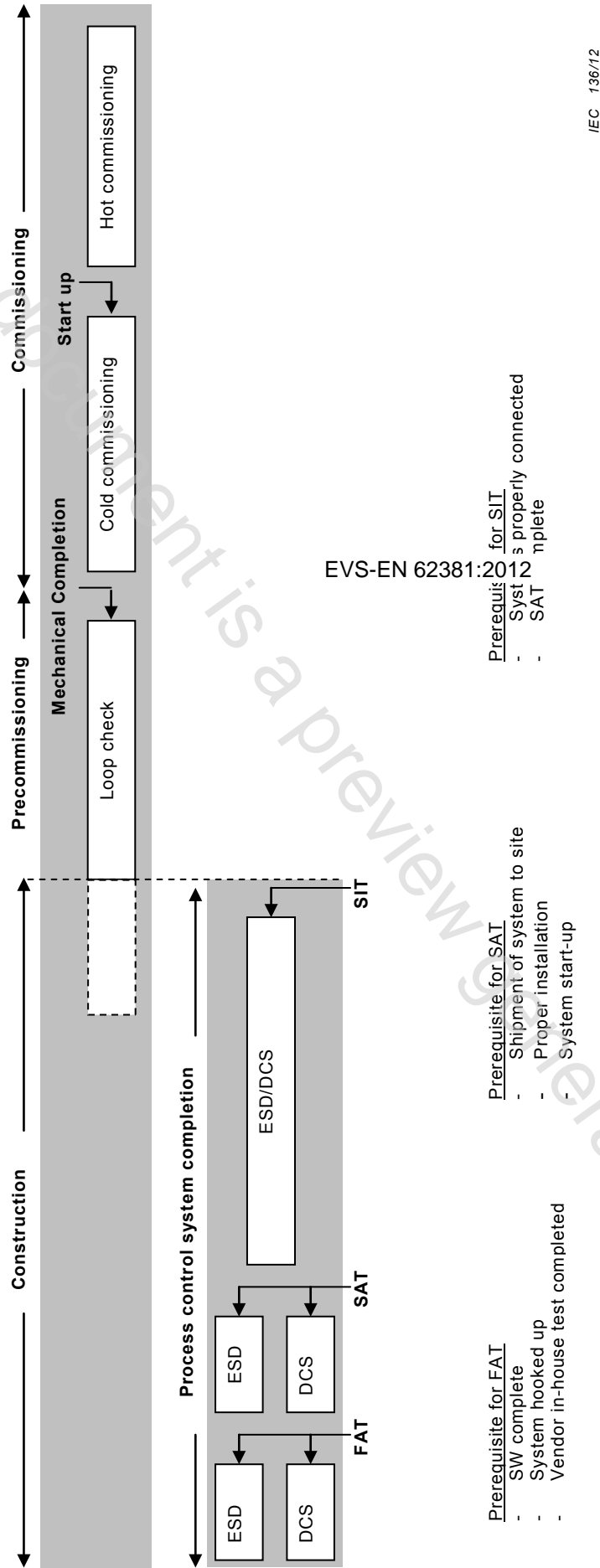


Figure 1 – Diagram depicting typical sequence of events for FAT, SAT and SIT with respect to the project milestones

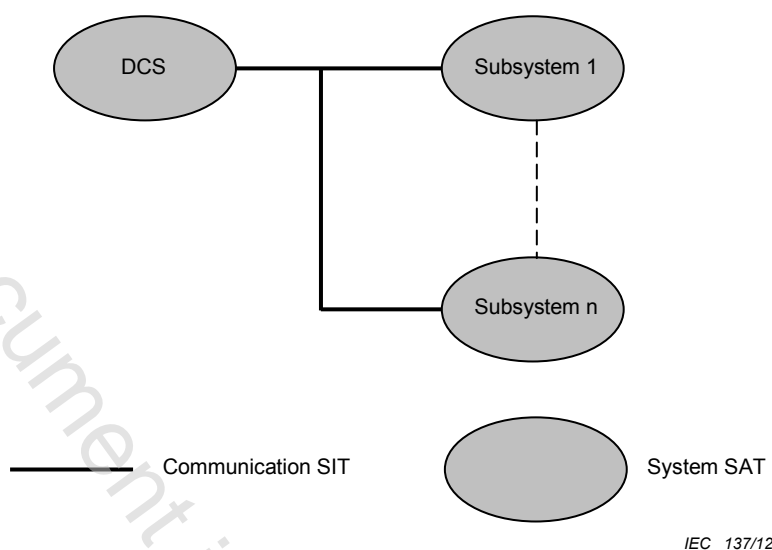


Figure 2 – Diagram depicting the relationship for the SAT and SIT between the DCS and subsystems

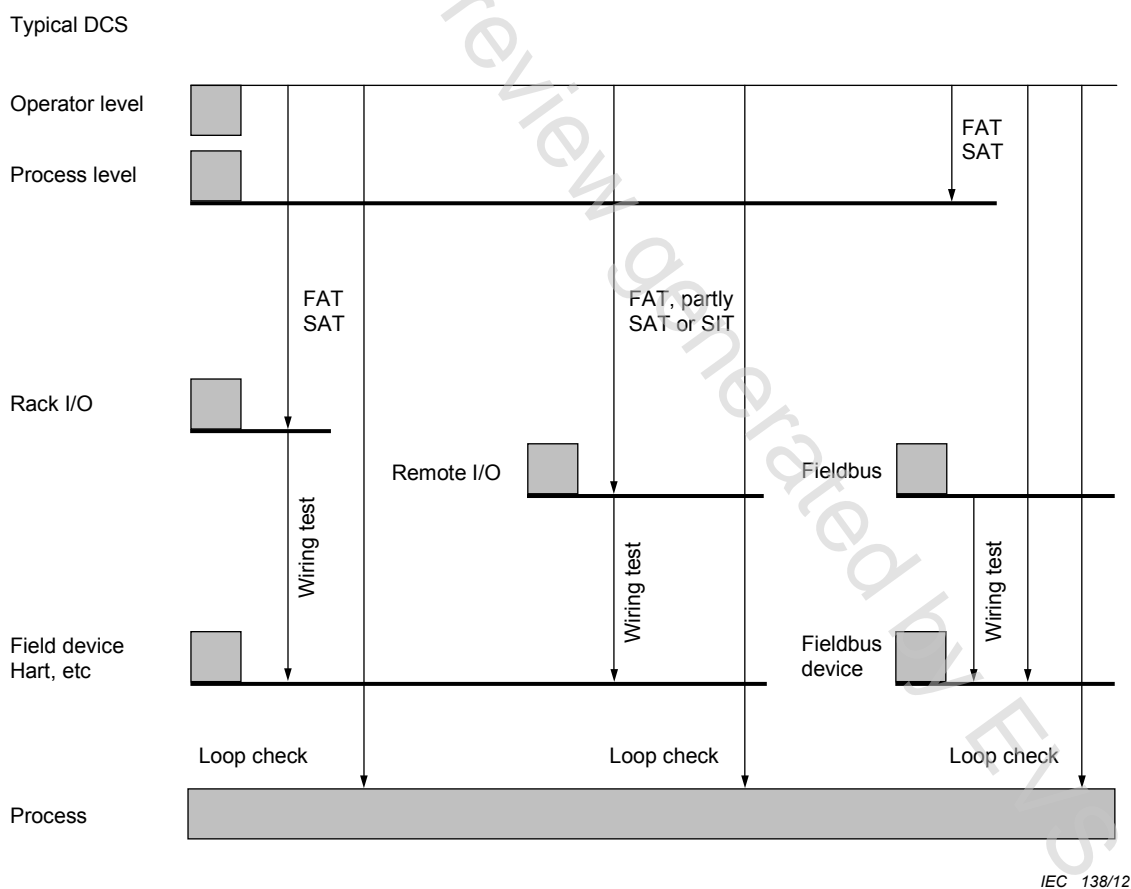


Figure 3 – Diagram depicting the relationship between the FAT, SAT and SIT with the relevant plant levels

2 Normative references

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

None

3 Terms, definitions and abbreviated terms

3.1 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

3.1.1

automation system

DCS- or PLC-based system for the monitoring and controlling of production facilities in the process industry, including control systems based on fieldbus technologies

3.1.2

tag

unambiguous alphanumeric descriptor which identifies a sensor or actuator

3.1.3

factory acceptance test

activity to demonstrate that the vendor system and additionally supplied systems are in accordance with the specification

3.1.4

site acceptance test

activity to demonstrate that the installation of the various vendor systems are in accordance with the applicable specifications and installation instructions

3.1.5

site integration test

activity to demonstrate that the merging of the various systems to one overall system is completed and that all components work together as specified

3.1.6

buyer

company which is functionally responsible for the automation system purchased from vendor, i.e. either the owner or the contractor

3.1.7

owner

company that hired a contractor to build a chemical plant, petrochemical plant, etc.

3.1.8

contractor

company which is hired by the owner to design and build a chemical plant, petrochemical plant, etc.

NOTE The function of contractor can be fulfilled by the owner.