

Petroleum and natural gas industries - Drilling fluids -
Laboratory testing

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NATIONAL FOREWORD

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Laborversuche (ISO 10416:2008)

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COMITÉ EUROPÉEN DE NORMALISATION
EUROPÄISCHES KOMITEE FÜR NORMUNG

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Foreword

The text of ISO 10416:2008 has been prepared by Technical Committee ISO/TC 67 "Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries" of the International Organization for Standardization (ISO) and has been taken over as EN ISO 10416:2009 by Technical Committee CEN/TC 12 "Materials, equipment and offshore structures for petroleum, petrochemical and natural gas industries" the secretariat of which is held by AFNOR.

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Introduction

This International Standard, which establishes testing methodologies for drilling fluid materials, is based on API RP 13I, seventh edition/ISO 10416:2002 [2]. This International Standard was developed in response to a demand for more exacting testing methodologies. The tests contained herein were developed over several years by a group of industry experts and were identified as being those which can yield reproducible and accurate results. The tests are anticipated to be performed in a laboratory setting, but can be applicable in a field situation with more rigorous apparatus and conditions than normally found in a drilling fluid field-test kit.

These tests are designed to assist in the evaluation of certain parameters for drilling fluids, with these properties not necessarily used for the maintenance of a drilling fluid in field use. The tests provide either more precision or different properties than those given in the field-testing standards ISO 10414-1 and ISO 10414-2.

It is necessary that users of this International Standard be aware that further or differing requirements can be needed for individual applications. This International Standard is not intended to inhibit a vendor from offering, or the purchaser from accepting, alternative equipment or engineering solutions for the individual application. This may be particularly appropriate where there is innovative or developing technology. Where an alternative is offered, the vendor should identify any variations from this International Standard and provide details.

As with any laboratory procedure requiring the use of potentially hazardous chemicals, the user is expected to have received proper knowledge and training in the use and disposal of these chemicals. The user is responsible for compliance with all applicable local, regional, and national regulations for worker and local health, safety and environmental liability.

This International Standard contains footnotes giving examples of apparatus, reagents and sometimes the supplier(s) of those materials that are available commercially. This information is given for the convenience of users of this International Standard and does not constitute an endorsement by ISO of the products named. Equivalent products may be used if they can be shown to lead to the same results.

Petroleum and natural gas industries — Drilling fluids — Laboratory testing

1 Scope

This International Standard provides procedures for the laboratory testing of both drilling fluid materials and drilling fluid physical, chemical and performance properties. It is applicable to both water-based and oil-based drilling fluids, as well as the base or "make-up" fluid.

It is not applicable as a detailed manual on drilling fluid control procedures. Recommendations regarding agitation and testing temperature are presented because the agitation history and temperature have a profound effect on drilling fluid properties.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 91-1:1992, *Petroleum measurement tables — Part 1: Tables based on reference temperatures of 15 °C and 60 °F*

ISO 2719, *Determination of flash point — Pensky-Martens closed cup method*

ISO 2977:1997, *Petroleum products and hydrocarbon solvents — Determination of aniline point and mixed aniline point*

ISO 3007, *Petroleum products and crude petroleum — Determination of vapour pressure — Reid method*

ISO 3016, *Petroleum products — Determination of pour point*

ISO 3104, *Petroleum products — Transparent and opaque liquids — Determination of kinematic viscosity and calculation of dynamic viscosity*

ISO 3405:2000, *Petroleum products — Determination of distillation characteristics at atmospheric pressure*

ISO 3675, *Crude petroleum and liquid petroleum products — Laboratory determination of density — Hydrometer method*

ISO 3696:1987, *Water for analytical laboratory use — Specification and test methods*

ISO 3839, *Petroleum products — Determination of bromine number of distillates and aliphatic olefins — Electrometric method*

ISO 10414-1:2008, *Petroleum and natural gas industries — Field testing of drilling fluids — Part 1: Water-based fluids*

ISO 10414-2:¹⁾, *Petroleum and natural gas industries — Field testing of drilling fluids — Part 2: Oil-based fluids*

1) To be published. (Revision of ISO 10414-2:2002)

ISO 13500:—²⁾, *Petroleum and natural gas industries — Drilling fluid materials — Specifications and tests*

ASTM D 1141, *Standard Practice for the Preparation of Substitute Ocean Water*

ASTM D 4052, *Standard Test Method for Density and Relative Density of Liquids by Digital Density Meter*

ASTM D 5186, *Standard Test Method for Determination of Aromatic Content and Polynuclear Aromatic Content of Diesel Fuels and Aviation Turbine Fuels by Supercritical Fluid Chromatography*

ASTM E 100, *Standard Specification for ASTM Hydrometers*

IP 391, *Petroleum products — Determination of aromatic hydrocarbon types in middle distillates — High performance liquid chromatography method with refractive index detection*

3 Terms and definitions

3.1

ACS reagent grade

chemical which meets purity standards as specified by the American Chemical Society (ACS)

3.2

base oil

solids- and water-free hydrocarbon oil, commonly used in the drilling fluid industry for preparation and/or dilution of an oil-based drilling or completion fluid

NOTE 1 Commonly used base oils are often termed "mineral oils", "solvent oils" or "absorber oils" and also include the "diesel oils".

NOTE 2 See Clause 15.

3.3

darcy

k

permeability of a porous medium, where one darcy is the flow of a single-phase fluid of 1 cP viscosity that completely fills the voids of the porous medium, flowing through the medium under conditions of viscous flow at a rate of $1 \text{ cm}^3 \cdot \text{s}^{-1} \cdot \text{cm}^{-2}$ cross-sectional area, and under a pressure or equivalent hydraulic gradient of $1 \text{ atm} \cdot \text{cm}^{-1}$

NOTE $1 \text{ cP} = 1 \text{ mPa} \cdot \text{s}$.

3.4

flash side

side containing residue ("flash") from stamping and with concave indentations

3.5

quarter, verb

mix and divide into four specimens to assure homogeneity of specimens

3.6

spurt loss

volume of fluid that passes through the filtration medium before a filter cake is formed

3.7

tube sampling

sampling method comprising withdrawal of powdered sample from bag or bulk via a cylindrical device pushed into the sample, locked shut and withdrawn

2) To be published. (Revision of ISO 13500:2006)