

Edition 2.0 2014-05

INTERNATIONAL STANDARD

NORME INTERNATIONALE



Transmitters for use in industrial-process control systems –
Part 3: Methods for performance evaluation of intelligent transmitters

Transmetteurs utilisés dans les systèmes de commande des processus industriels –

Partie 3: Méthodes d'évaluation des performances des transmetteurs intelligents





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Partie 3: Méthodes d'évaluation des performances des transmetteurs intelligents

INTERNATIONAL ELECTROTECHNICAL COMMISSION

COMMISSION ELECTROTECHNIQUE INTERNATIONALE

PRICE CODE CODE PRIX

ICS 25.040.40 ISBN 978-2-8322-1629-3

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INTERNATIONAL ELECTROTECHNICAL COMMISSION

TRANSMITTERS FOR USE IN INDUSTRIAL-PROCESS CONTROL SYSTEMS –

Part 3: Methods for performance evaluation of intelligent transmitters

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The International Standard IEC 60770-3 has been prepared by subcommittee 65B: Measurement and control devices, of IEC technical committee 65: Industrial-process measurement, control and automation.

This second edition cancels and replaces the first edition published in 2006. This edition constitutes a technical revision.

This edition includes the following significant technical changes with respect to the previous edition:

- a) Introduction.
- b) Terms and definitions: all definitions already present in IEC 60050 and in IEC 61298 have been deleted.
- c) All parts: added concept of wireless transmitters.

The text of this standard is based on the following documents:

| FDIS | Report on voting |
|--------------|------------------|
| 65B/917/FDIS | 65B/930/RVD |

Full information on the voting for the approval of this standard can be found in the report on voting indicated in the above table.

This publication has been drafted in accordance with the ISO/IEC Directives, Part 2.

A list of all parts in the IEC 60770, published under the general title *Transmitters for use in industrial-process control systems*, can be found on the IEC website.

The committee has decided that the contents of this publication will remain unchanged until the stability date indicated on the IEC web site under "http://webstore.iec.ch" in the data related to the specific publication. At this date, the publication will be

- reconfirmed,
- withdrawn,
- · replaced by a revised edition, or
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INTRODUCTION

New transmitters for use in industrial process control systems are now equipped with micro-processors which utilise digital data processing and communication methods, auxiliary sensors and artificial intelligence. This makes them more complex than conventional analogue transmitters and gives them considerable added value.

An intelligent transmitter is an instrument that uses digital data processing and communication methods for performing its functions and for safeguarding and communicating data and information on its operation. It may be equipped with additional sensors and functionality which support the main function of the intelligent transmitter. The variety of added functionality can for instance enhance accuracy and rangeability, self-test capabilities, and alarm and condition monitoring. Therefore accuracy-related performance testing, although still a major tool for evaluation, is no longer sufficient to show the flexibility, capability and other features with respect to engineering, installation, maintainability, reliability and operability.

Because of the complexity of intelligent transmitters, a close collaboration should be maintained between the evaluating body and the manufacturer during the evaluation. Note should be taken of the manufacturer's specifications for the instrument, when the test programme is being decided, and the manufacturer should be invited to comment on both the test programme and the results. His comments on the results should be included in any report produced by the testing organisation.

This part of IEC 60770 addresses, in its main body, structured and mandatory methods for a design review and performance testing of intelligent transmitters. Intelligent transmitters will, in many cases, also have the capacity to be integrated into digital communication (bus) systems, where they have to co-operate with a variety of devices. In this case, dependability, (inter)operability and real-time behaviour are important issues. The testing of these aspects depends largely on the internal structure and organisation of the intelligent transmitter and the architecture and size of the bus system. The Annexes A, B and C give a non-mandatory methodology and framework for designing specific evaluation procedures for dependability and throughput testing and function block testing in a specific case.

When a full evaluation, in accordance with this part of IEC 60770, is not required or possible, those tests which are required, should be performed and the results reported in accordance with the relevant parts of this standard. In such cases, the test report should state that it does not cover the full number of tests specified herein. Furthermore, the items omitted should be mentioned, in order to give the reader of the report a clear overview.

The structure of this part of IEC 60770 largely follows the framework of IEC 62098. For performance testing, the IEC 61298 series should also be consulted. A number of tests described there are still valid for intelligent transmitters. Further reading of the IEC 61069 series is recommended, as some notions in this part of IEC 60770 are based on concepts brought forward therein.

TRANSMITTERS FOR USE IN INDUSTRIAL-PROCESS CONTROL SYSTEMS –

Part 3: Methods for performance evaluation of intelligent transmitters

1 Scope

This part of IEC 60770 specifies the following methods.

- · Methods for
 - assessment of the functionality of intelligent transmitters;
 - testing the operational behaviour, as well as the static and dynamic performance of an intelligent transmitter.
- Methodologies for
 - determining the reliability and diagnostic features used to detect malfunctions;
 - determining the communication capabilities of the intelligent transmitters in a communication network.

The methods and methodologies are applicable to intelligent transmitters, which convert one or more physical, chemical or electrical quantities into digital signals for use in a communication network (as specified in the IEC 61158 series or others) or into analogue electrical signals (as specified in the IEC 60381 series).

The methods and methodologies listed in this part of IEC 60770 are intended for use by:

- manufacturers to determine the performance of their products, and
- users or independent testing laboratories to verify equipment performance specifications.

Manufacturers of intelligent transmitters are urged to apply this part of IEC 60770 at an early stage of development.

This standard is intended to provide guidance for designing evaluations of intelligent transmitters by providing:

- a checklist for reviewing the hardware and software design in a structured way;
- test methods for measuring and qualifying the performance, dependability and operability under various environmental and operational conditions;
- methods for reporting the data obtained.

2 Normative references

The following documents, in whole or in part, are normatively referenced in this document and are indispensable for its application. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

IEC 60050 (all parts), International Electrotechnical Vocabulary (available at http://www.electropedia.org)

IEC 60381 (all parts), Analogue signals for process control systems

IEC 60529, Degree of protection provided by enclosures (IP Code)

IEC 60721-3 (all parts), Classification of environmental conditions – Part 3: Classification of groups of environmental parameters and their severities

IEC 61010-1, Safety requirements for electrical equipment for measurement, control, and laboratory use – Part 1: General requirements

IEC 61032, Protection of persons and equipment by enclosures – Probes for verification

IEC 61158 (all parts), Industrial communication networks - Fieldbus specifications

IEC 61298 (all parts), Process measurement and control devices – General methods and procedures for evaluating performance

IEC 61298-1:2008, Process measurement and control devices – General methods and procedures for evaluating performance – Part 1: General considerations

IEC 61298-2:2008, Process measurement and control devices – General methods and procedures for evaluating performance – Part 2: Tests under reference conditions

IEC 61298-3:2008, Process measurement and control devices – General methods and procedures for evaluating performance – Part 3: Tests for the effects of influence quantities

IEC 61298-4, Process measurement and control devices – General methods and procedures for evaluating performance – Part 4: Evaluation report content

IEC 61326 (all parts), Electrical equipment for measurement, control and laboratory use – EMC requirements

IEC 61326-1, Electrical equipment for measurement, control and laboratory use – EMC requirements – Part 1: General requirements

IEC 61499 (all parts), Function blocks

IEC 61804 (all parts), Function blocks (FB) for process control

CISPR 11, Industrial, scientific and medical equipment – Radio-frequency disturbance characteristics – Limits and methods of measurement

3 Terms and definitions

For the purposes of this document, the terms and definitions given in IEC 60050-300, in the IEC 61298 series and the following apply.

3.1

intelligent transmitter

transmitter provided with means for bi-directional communication with external systems and human operators for sending measurement and status information and receiving and processing external commands

3.2

single variable transmitter

transmitter that measures one single physical quantity