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Identification card system - Guidance on design for accessible card-activated devices

Système d'identification des cartes - Guide sur les motifs pour l'accessibilité aux terminaux à cartes

Identifikationskartensysteme - Leitfaden zur Gestaltung erreichbarer kartenaktivierter Geräte

This Technical Specification (CEN/TS) was approved by CEN on 4 December 2005 for provisional application.

The period of validity of this CEN/TS is limited initially to three years. After two years the members of CEN will be requested to submit their comments, particularly on the question whether the CEN/TS can be converted into a European Standard.

CEN members are required to announce the existence of this CEN/TS in the same way as for an EN and to make the CEN/TS available promptly at national level in an appropriate form. It is permissible to keep conflicting national standards in force (in parallel to the CEN/TS) until the final decision about the possible conversion of the CEN/TS into an EN is reached.

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Foreword

This Technical Specification (CEN/TS 15291:2006) has been prepared by Technical Committee CEN/TC 224 "Machine-readable cards, related device interfaces and operations", the secretariat of which is held by AFNOR.

This Technical Specification is based on the results of a CEN TC 224 WG 6 Project team commissioned to perform the necessary research.

It is intended that this Technical Specification will complement, but not be a part of, the series EN 1332, "Identification card systems – Man-machine interface". The EN 1332 series includes the following parts:

- Part 1: Design principles for the user interface;
- Part 2: Dimensions and location of a tactile identifier for ID-1 cards;
- Part 3: Key pads;
- Part 4: Coding of user requirements for people with special needs;
- Part 5: Raised tactile symbols for differentiation of application on ID-1 cards.

According to the CEN/CENELEC Internal Regulations, the national standards organizations of the following countries are bound to implement this European Standard: Austria, Belgium, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Norway, Poland, Portugai, Romania, Slovakia, Slovenia, Spain, Sweden, Switzerland and United Kingdom.

Introduction

Machine-readable cards facilitate the provision of a growing variety of services across Europe. The purpose of this document is to increase the accessibility of these services for the benefit of consumers. This will be achieved by facilitating the inter-sector and cross-border interoperability of machine-readable cards and to do so with the maximum possible degree of user-friendliness.

This document complements the EN 1332 series. EN 1332 addresses the needs of all users, including people with special needs, not overlooking first time users, minors, those not conversant with the local language.

EN 1332 specifies:

- a) the design principles for the user interface (including functions to be represented by symbols) to be incorporated into the design of card operated equipment, but not the machine operations associated with the selection and delivery of goods or services;
- b) a tactile identifier to be incorporated into the design of machine readable cards;
- c) a standard layout for the keypads of card operated equipment;
- d) coding of user requirements for people with special needs.

The contents of the EN 1332 series are generically based, not sector specific, and cover card-operated equipment. It is recognised that the equipment may also be operated by other means, such as the insertion of notes and coins, but the scope of this document has been, as indicated, narrowly defined.

Issues relating to such consumer concerns at the man-machine interface as PIN presentation is dealt with in a separate standard, see ISO 9564.

The information society is moving from a "service" society to a "self service" society and the key to accessing many of these services will be via the use of a machine readable card. It is essential that all users are able to achieve access in order to avoid a two-tier society.

The purpose of this document is to increase the accessibility of these services for the benefit of all stakeholders and to explain the design requirements for equipment, services and the environment in which they are used.

According to CEN Guide 6:2002, 3.2, accessible design is focused on principles of extending standard design to people with some type of performance limitation to maximize the number of potential customers who can readily use a product, building or service which may be achieved by:

- e) designing products, services and environments that are readily usable by most users without any modification,
- f) making products or services adaptable to different users (adapting user interfaces) and
- g) having standardized interfaces to be compatible with special products for persons with disabilities.

NOTE 1 Terms such as design for all, barrier-free design, inclusive design and trans-generational design are used similarly but in different contexts.

NOTE 2 Accessible design is a subset of universal design where products and environments are usable by all people, to the greatest extent possible, without the need for adaptation or specialized design.

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There are a wide range of application areas where card readers might be employed (public, e.g. ATMs and personal, e.g. mobile phone). This is likely to expand enormously in the future.

This document is written in the form of a set of informative clauses covering various aspects of location, access, user space, lighting, interface layout and interface design etc., to which compliance is necessary in order for a device to be regarded as "accessible", i.e. enables inserting or swiping the card. It should be noted that all components of the total design are equally important. If one part is missing or inadequate it may not be possible to use the card-activated device at all.

sed on a 1 This document is based on a review of published literature, supplemented by limited research, practice and expert judgment.

1 Scope

This document provides guidance for the design and location of card-activated devices and the immediate environment, to facilitate access for the widest possible range of users (all / most members of the community), subject to conditions of adequate privacy and security.

The contents of this document are generically based, not sector specific, and cover "card-activated device", the generic term used in this document to encompass:

- a) terminals (device with card reader and other components such as keyboard and displays);
- b) standalone card readers (access control for building, public transport);
- c) hand held devices (e.g. mobile phone when used to access other card-activated devices).

Card-activated devices may be used either by pedestrians or car drivers.

This document may also be applied to devices that are not card-activated, e.g. they may be activated by notes, coins, tickets, tokens, touch or other interaction with the user.

(Context of use includes: unattended, public and home use, handheld).

This document addresses the card-activated device and its immediate vicinity. It does not address the entire building / locality in which the card-activated device is located. (The reader is referred to appropriate ISO, CEN and national standards for guidance on designing accessible built environments. It should be noted that national legislation, standards and guidance have different requirements).

The term "wheelchair" in this document refers to manually propelled wheelchairs, not power driven ones, which are often of different dimensions in relation to manually propelled wheelchairs.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

EN 1332-1, Identification card systems – Man-machine interface – Part 1: Design principles for the user interface

ISO 7010, Graphical symbols - Safety colours and safety signs - Safety signs used in workplaces and public areas

ISO/IEC 7810, Identification cards - Physical characteristics

ISO 14443, Identification cards - Contactless integrated circuit(s) cards - Proximity cards

3 Terms, definitions and abbreviations

For the purposes of this document, the following terms, definitions and abbreviations apply.