WORKSHOP

AGREEMENT

November 2005

Incorporates Corrigendum January 2006

English version

SmartHouse Code of Practice

This CENELEC Workshop Agreement has been drafted by a Workshop of representatives of interested parties and was approved on 2005-11-02.

The formal process followed by the Workshop in the development of this Workshop Agreement has been endorsed by the national members of CENELEC but neither the national members of CENELEC nor the CENELEC Central Secretariat can be held accountable for the technical content of this CENELEC Workshop Agreement or possible conflicts with standards or legislation.

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CENELEC

European Committee for Electrotechnical Standardization Comité Européen de Normalisation Electrotechnique Europäisches Komitee für Elektrotechnische Normung

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Foreword

This CENELEC Workshop Agreement has been developed through the collaboration of a large number of industry experts (see Annex E). Its final text was approved as CWA 50487 on 2005-11-02.

The contents of the corrigendum of January 2006 have been included in this copy.

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Preface

This Code of Practice is intended to provide a valuable reference for anyone involved in creating a SmartHouse, a house that has intelligent systems, intelligent equipment and networks and has services and applications that use the SmartHouse intelligence.

It has been put together from the efforts of a large number of industry experts. In order to cope with the very broad scope of the Code of Practice and the many stakeholders that were involved, it was seen as desirable that the document should be subdivided into Sections each of which covers a particular market segment in the service supply chain of services and applications to and within the SmartHouse.

Each Section has been constructed by a Section Editor who is an expert in the area of the section and overall editing and management of the project has been the task of an overall Managing Editor. Each Section Editor has had the assistance of a dedicated group of experts and around 160 experts have been involved in these working groups. Overall, there have been 4 Open Forums/Workshops attended by an average of 65 Experts for the first 3. Some 325 experts have been involved in the review process. The 10 section editors have worked incredibly hard with their experts to deliver the current text. The time recorded by the experts now adds up to more than 600 man days.

There have been numerous disagreements as to what should be in the text and what left out. These have been resolved although some hard decisions have had to be made. There is now agreement on the text and all the comments received have been resolved and put into the document

Because there is significant variability in the scope of the sections, some sections deal with hard physical facts whereas some deal with the objectives and needs of stakeholders such as the consumer and the service provider. Other sections deal with entities where the market is still evolving and therefore the hard physical facts are not readily available. Therefore, while there has been considerable attention to ensuring consistency, there are areas where there is overlap, because the sections lie side by side on the service supply enain, and some sections look at similar issues from different perspectives.

An example of this is the way in which we have used the term "cluster". In each section where it is used it describes a broadly market segment grouping but is used in a slightly different way and although the market segments are broadly similar, in some sections the market segments are sliced more thinly.

Overall, it is considered that this document will provide a most opful document for the stakeholder of the SmartHouse market. It is hoped that the Code of Practice will bring understanding of the issues and in particular allow the system designer of the SmartHouse to work more effectively and with more understanding of the wider issues.

As managing editor, I would like to thank all the section editors and their teams of experts for the help and support they have given me in putting this Code of Practice together. The section editors were:

Installation Section Luc Baranger FFIE (FR) Roy Brooker ANEC (UK) Consumer Section Peter Colebrook ohitecture Section BSI (UK) Independent (DE) Security Section Appliances/Equipment Section Per Kaijser Paolo Falcioni CECED/TEAHA (IT) Erbes Milan ETSI (FR) **Gateway Section** Alistair Munro **Bristol University Network Operators** Walter von Pattay ISO/IEC (DE) Home Network Section Hanns-Karl Tronnier Konnex/Independent Archives and Appendices Stephen Pattenden BSI (UK) **UI Section overall ULB UI Section Editing & Documentation** Clémentine Valayer Service Providers Bruno Ziegler **EDF**

The document has been approved unanimously by experts in a CENELEC Workshop and by experts from previous workshops who have reviewed the document and indicated their approval by mail (See E.1). The Chairperson (Stephen Pattenden) accordingly decided that consensus had now been reached and the document should be adopted as a CENELEC Workshop Agreement.

Acknowledgements

In certain parts of this Code of Practice organisations and companies and their products may be mentioned. In all cases where used the names of any product and their trade marks are acknowledged as belonging to them and have been used where appropriate to illustrate particular

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Chumber is a document of the consequence of the cons Every effort has been taken to ensure the accuracy of this Code of Practice, however, in a document with such a broad scope and with multiple experts and authors, neither CENELEC, nor the Editors and experts involved in compiling this Code of Practice can accept any responsibility for any loss either direct or consequential arising from information provided by this Code of Practice. The reader is advised to satisfy him or her self as to the accuracy of any advice given by researching the referenced

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1 Scope & introduction

1.1 The SmartHouse and its components

The SmartHouse consists of a large and wide ranging set of many Services, Applications, Equipment, Networks and Systems that act together in delivering the "intelligent" or "connected" home in order to address security and control, communications, leisure and comfort, environmental integration and accessibility. These components are represented by many actors that interact and work together to provide interoperable systems that benefit the home based user in the SmartHouse. Because of this wide ranging variability of the entities in the SmartHouse, there is a very high level of potential complexity in finding the optimal solution for any particular SmartHouse.

The main actors that influence the SmartHouse are the consumers (customers, subscribers, individuals) that live in and utilise the Services, Applications and Products that are designed for the SmartHouse. It is therefore appropriate that the other main set of actors are the service and application providers that deliver the services that the consumers need and require, including those responsible for installing systems in the SmartHouse and for maintaining them.

These consumers have needs and requirements in many areas and these are described in the Section on Consumers. Likewise the aims and objectives of the Service Providers in fulfilling consumer needs are described in the section on Service Providers. The installer also has to fulfil consumer needs and the Installation Process is described in the section on Installation.

1.1.1 Scope of the SmartHouse Code of Practice

The SmartHouse Code of Practice is a ocument that provides a "system designer" working to implement a SmartHouse (to be used as dwelling and as a home office) with a source of information on sensible and pragmatic guidelines for the design, installation and maintenance of SmartHouse systems and the services and applications provided.

It is recognised also that providers and installers must work within diverse regulatory environments and must be free to make choices appropriate to their business objectives (which in relation to this document focus on meeting the needs of domestic and small-office users, not large-scale commercial premises). Therefore, we consider standards as enablers and leave prescriptive aspects to local regulation.

SmartHouse includes the digital home, intelligent home, connected home, networked home. SmartHouse includes any "smart" activity, service or application in the SmartHouse including any form of "office" or working environment in the SmartHouse (but the smart office in commercial premises is excluded). SmartHouse covers any residential premises where people live (e.g. house or apartment) but excludes commercial and institutional premises (such as hotels or prisons and other commercial dwellings where the day to day management of the accommodation is not controlled by the resident.). SmartHouse includes consideration of the interface with the consumer (customer, subscriber, end user) and the consumer's needs.

The aim is to provide a useful reference document to ensure that the user may exploit the benefits of a consistent system architecture by utilising European and International Standards and other generally accepted specifications in the design of the Smart House system. This document delivers a route to investment synergies, flexibility of services and useful and usable applications that satisfy the individual consumer's needs and requirements.

There are many stakeholders in the SmartHouse, each with their own viewpoint and interests. Rather than try to provide a document that covers all the viewpoints, it was decided to write this Code of Practice as a guide for the System Designer of systems, applications and services in and into the SmartHouse. The interests of all the stakeholders overlap in the System Design of the SmartHouse.