

PUBLICLY AVAILABLE SPECIFICATION

PRE-STANDARD



Enterprise-control system integration –
Part 6: Messaging Service Model



THIS PUBLICATION IS COPYRIGHT PROTECTED

Copyright © 2016 IEC, Geneva, Switzerland

All rights reserved. Unless otherwise specified, no part of this publication may be reproduced or utilized in any form or by any means, electronic or mechanical, including photocopying and microfilm, without permission in writing from either IEC or IEC's member National Committee in the country of the requester. If you have any questions about IEC copyright or have an enquiry about obtaining additional rights to this publication, please contact the address below or your local IEC member National Committee for further information.

IEC Central Office
3, rue de Varembe
CH-1211 Geneva 20
Switzerland

Tel.: +41 22 919 02 11
Fax: +41 22 919 03 00
info@iec.ch
www.iec.ch

About the IEC

The International Electrotechnical Commission (IEC) is the leading global organization that prepares and publishes International Standards for all electrical, electronic and related technologies.

About IEC publications

The technical content of IEC publications is kept under constant review by the IEC. Please make sure that you have the latest edition, a corrigenda or an amendment might have been published.

IEC Catalogue - webstore.iec.ch/catalogue

The stand-alone application for consulting the entire bibliographical information on IEC International Standards, Technical Specifications, Technical Reports and other documents. Available for PC, Mac OS, Android Tablets and iPad.

IEC publications search - www.iec.ch/searchpub

The advanced search enables to find IEC publications by a variety of criteria (reference number, text, technical committee,...). It also gives information on projects, replaced and withdrawn publications.

IEC Just Published - webstore.iec.ch/justpublished

Stay up to date on all new IEC publications. Just Published details all new publications released. Available online and also once a month by email.

Electropedia - www.electropedia.org

The world's leading online dictionary of electronic and electrical terms containing 20 000 terms and definitions in English and French, with equivalent terms in 15 additional languages. Also known as the International Electrotechnical Vocabulary (IEV) online.

IEC Glossary - std.iec.ch/glossary

65 000 electrotechnical terminology entries in English and French extracted from the Terms and Definitions clause of IEC publications issued since 2002. Some entries have been collected from earlier publications of IEC TC 37, 77, 86 and CISPR.

IEC Customer Service Centre - webstore.iec.ch/csc

If you wish to give us your feedback on this publication or need further assistance, please contact the Customer Service Centre: csc@iec.ch.

PUBLICLY AVAILABLE SPECIFICATION

PRE-STANDARD



**Enterprise-control system integration –
Part 6: Messaging Service Model**

INTERNATIONAL
ELECTROTECHNICAL
COMMISSION

ICS 25.040.99; 35.100; 35.100.50

ISBN 978-2-8322-3487-7

Warning! Make sure that you obtained this publication from an authorized distributor.

CONTENTS

FOREWORD.....	6
INTRODUCTION.....	8
1 Scope.....	10
2 Normative references.....	10
3 Terms, definitions and abbreviations	10
3.1 Terms and definitions	10
3.2 Abbreviations	11
3.3 Conventions.....	12
4 The Messaging Service Model	12
4.1 Interface model	12
4.2 Application to application data exchange	12
4.3 Transaction model.....	14
4.4 Communicating applications	14
4.5 Managed communication channels	15
4.6 Notification services	16
4.7 MSM channel services	16
4.8 MSM publication channel services	17
4.8.1 Publication channel services	17
4.9 MSM request channel services.....	18
4.9.1 Request services	18
5 Methods of operation of MSM channels.....	18
5.1 Channel and topic identification.....	18
5.2 Channel names and hierarchy	18
5.2.1 Channel names.....	18
5.2.2 Channel name hierarchy	19
5.2.3 MSM root.....	19
5.2.4 Channel scope	19
5.2.5 Information scope	19
5.2.6 Channel use	20
5.3 Message filtering.....	21
5.4 Publication expiration	21
5.5 Topics.....	22
5.5.1 Topic definition	22
5.5.2 Standard topics.....	22
5.6 MSM sessions.....	23
5.7 Security	23
5.7.1 Secure message exchanges.....	23
5.7.2 Security tokens on channels.....	23
5.7.3 Security token format	24
5.7.4 MSM service provider implementations.....	24
6 MSM service definitions	24
6.1 Type definitions.....	24
6.2 MSM service returns and faults.....	25
6.3 MSM channel management services	26
6.3.1 Create channel	26
6.3.2 Add security tokens.....	26

6.3.3	Remove security tokens	26
6.3.4	Delete channel	27
6.3.5	Get channel	27
6.3.6	Get channels	28
6.4	Notify listener service	28
6.4.1	Notify listener	28
6.5	MSM provider publication services	28
6.5.1	Open publication session	28
6.5.2	Post publication	29
6.5.3	Expire publication	29
6.5.4	Close publication session	30
6.6	MSM consumer publication services	30
6.6.1	Open subscription session	30
6.6.2	Read publication	30
6.6.3	Remove publication	31
6.6.4	Close subscription session	31
6.7	MSM provider request services	32
6.7.1	Open provider request session	32
6.7.2	Read request	32
6.7.3	Remove request	32
6.7.4	Post response	33
6.7.5	Close provider request session	33
6.8	MSM consumer request services	34
6.8.1	Open consumer request session	34
6.8.2	Post request	34
6.8.3	Read response	34
6.8.4	Remove response	35
6.8.5	Close consumer request session	35
7	Scenarios	36
7.1	Publish-subscribe scenarios	36
7.1.1	Simple publish-subscribe scenario	36
7.1.2	Publish-subscribe scenario with multiple messages	36
7.1.3	Publish-subscribe scenario without notification	37
7.1.4	Multiple publishers scenario	38
7.1.5	Publish-subscribe scenario with publication expiration	39
7.2	Request channel scenarios	40
7.2.1	Request-response scenario with notification	40
7.2.2	Request-response scenario without notification	41
7.2.3	Multiple providers	42
8	Compliance	43
Annex A (informative)	MSM service provider considerations	44
A.1	Service provider considerations	44
A.2	Notification	44
A.3	Security considerations	44
A.4	MSM application implementation considerations	44
A.5	MSM channel security considerations	44
A.6	MSM session ID considerations	45
A.7	Data format validation	45
A.8	Allowed application checking	45

A.9	Data exchange logging	45
A.10	Common error handling	45
A.11	Data transformation services	45
A.12	Cross company bridges	46
A.13	Message maintenance	47
Annex B (informative)	Enterprise Service Buses	48
Bibliography	50
Figure 1	– Steps in application-to-application communication	9
Figure 2	– Application communication stack	13
Figure 3	– Defined standards at each level	14
Figure 4	– Messaging service model names	15
Figure 5	– MSM channel management services	17
Figure 6	– MSM publication channel services	17
Figure 7	– Services for request/response	18
Figure 8	– Changes and checkpoint channel example	21
Figure 9	– Security of channels	24
Figure 10	– Publication scenario with notification	36
Figure 11	– Publication scenario with multiple messages	37
Figure 12	– Publication scenario without notification	38
Figure 13	– Publication scenario with multiple provider applications	39
Figure 14	– Publication scenario with expired publications	40
Figure 15	– GET/SHOW request service scenario	41
Figure 16	– CHANGE / RESPONSE request service scenario	42
Figure 17	– Multiple providers CHANGE/RESPONSE scenario	43
Figure A.1	– Transformation services with the MSM service provider	46
Figure A.2	– Cross company bridge between multiple MSMs	47
Figure B.1	– Standard interface to ESBs and other message exchange systems	49
Table 1	– MSM type definitions	25
Table 2	– MSM service returns and fault definitions	25
Table 3	– Create channel	26
Table 4	– Add security token	26
Table 5	– Remove security token	27
Table 6	– Delete channel	27
Table 7	– Get channel	27
Table 8	– Get channels	28
Table 9	– Notify listener	28
Table 10	– Open publication session	29
Table 11	– Post publication	29
Table 12	– Expire publication	29
Table 13	– Close publication session	30
Table 14	– Open subscription session	30
Table 15	– Read publication	31

Table 16 – Remove publication	31
Table 17 – Close subscription session.....	31
Table 18 – Open provider request session.....	32
Table 19 – Read request.....	32
Table 20 – Remove request	33
Table 21 – Post response	33
Table 22 – Close provider request session	33
Table 23 – Open consumer request session	34
Table 24 – Post request.....	34
Table 25 – Read response	35
Table 26 – Remove response.....	35
Table 27 – Close consumer request session.....	35

INTERNATIONAL ELECTROTECHNICAL COMMISSION

ENTERPRISE-CONTROL SYSTEM INTEGRATION –

Part 6: Messaging Service Model

FOREWORD

- 1) The International Electrotechnical Commission (IEC) is a worldwide organization for standardization comprising all national electrotechnical committees (IEC National Committees). The object of IEC is to promote international co-operation on all questions concerning standardization in the electrical and electronic fields. To this end and in addition to other activities, IEC publishes International Standards, Technical Specifications, Technical Reports, Publicly Available Specifications (PAS) and Guides (hereafter referred to as "IEC Publication(s)"). Their preparation is entrusted to technical committees; any IEC National Committee interested in the subject dealt with may participate in this preparatory work. International, governmental and non-governmental organizations liaising with the IEC also participate in this preparation. IEC collaborates closely with the International Organization for Standardization (ISO) in accordance with conditions determined by agreement between the two organizations.
- 2) The formal decisions or agreements of IEC on technical matters express, as nearly as possible, an international consensus of opinion on the relevant subjects since each technical committee has representation from all interested IEC National Committees.
- 3) IEC Publications have the form of recommendations for international use and are accepted by IEC National Committees in that sense. While all reasonable efforts are made to ensure that the technical content of IEC Publications is accurate, IEC cannot be held responsible for the way in which they are used or for any misinterpretation by any end user.
- 4) In order to promote international uniformity, IEC National Committees undertake to apply IEC Publications transparently to the maximum extent possible in their national and regional publications. Any divergence between any IEC Publication and the corresponding national or regional publication shall be clearly indicated in the latter.
- 5) IEC itself does not provide any attestation of conformity. Independent certification bodies provide conformity assessment services and, in some areas, access to IEC marks of conformity. IEC is not responsible for any services carried out by independent certification bodies.
- 6) All users should ensure that they have the latest edition of this publication.
- 7) No liability shall attach to IEC or its directors, employees, servants or agents including individual experts and members of its technical committees and IEC National Committees for any personal injury, property damage or other damage of any nature whatsoever, whether direct or indirect, or for costs (including legal fees) and expenses arising out of the publication, use of, or reliance upon, this IEC Publication or any other IEC Publications.
- 8) Attention is drawn to the Normative references cited in this publication. Use of the referenced publications is indispensable for the correct application of this publication.
- 9) Attention is drawn to the possibility that some of the elements of this IEC Publication may be the subject of patent rights. IEC shall not be held responsible for identifying any or all such patent rights.

A PAS is a technical specification not fulfilling the requirements for a standard, but made available to the public.

IEC PAS 62264-6 has been processed by subcommittee 65E: Devices and integration in enterprise systems, of IEC technical committee 65: Industrial-process measurement, control and automation.

The text of this PAS is based on the following document:

This PAS was approved for publication by the P-members of the committee concerned as indicated in the following document

Draft PAS	Report on voting
65E/476/PAS	65E/502/RVD

Following publication of this PAS, which is a pre-standard publication, the technical committee or subcommittee concerned may transform it into an International Standard.

This PAS shall remain valid for an initial maximum period of 3 years starting from the publication date. The validity may be extended for a single period up to a maximum of 3 years, at the end of which it shall be published as another type of normative document, or shall be withdrawn.

IMPORTANT – The 'colour inside' logo on the cover page of this publication indicates that it contains colours which are considered to be useful for the correct understanding of its contents. Users should therefore print this document using a colour printer.

INTRODUCTION

This PAS is based on the use of ISA-95 object models defined in ISA-95 Parts 2, 4 and 5 (Parts 1 and 3 do not contain object models) to define a set of services that may be used to exchange information messages. It is recognized that other, non-Part 6 sets of services are possible and are not deemed invalid as a result of this PAS. This PAS defines a Messaging Service Model (MSM) for exchanging data exchange messages in a publish/subscribe mode and a request/response mode. It defines a minimal interface subset to message exchange systems.

The Messaging Service Model provides a method for applications to send and receive messages from MSM service providers without regard to the underlying communication mechanism, as part of a complete application-to-application communication protocol.

This PAS defines a set of services definitions that are designed to provide the functionality needed for a vendor-independent method for sending and receiving data exchange messages on a message exchange system, such as an Enterprise Service Bus (ESB).

The knowledge requirements to interface to just one message exchange system can be immense, and are usually not transferable to a different system. MSM defines a single interface, independent of the underlying services, for Level 3-3 and Level 4-3 communications. This removes the need for vendors to build custom interface after custom interface, and for end users to get locked into a single vendor because their investment prevents them from reusing any of the integration efforts.

Enterprise-control system integration involves multiple different steps to exchange data between different computer system applications, as shown in Figure 1.

- a) The applications usually have different internal representations of exchanged objects in their own local data stores. This representation is usually converted from the local format to a commonly accepted global format. The ISA-95 Part 2 standard defines representations of a global format for Level 4-3 data exchanges. The Part 4 standard defines representations of a global format for Level 3-3 data exchanges. This conversion, from local to global and global to local, is usually performed twice for any two-way communications.

EXAMPLE 1 Assume two applications, ALPHA and BETA: the ALPHA application initiates a data exchange with the BETA application, and BETA responds back to ALPHA. The format conversions are: ALPHA's local format to global format for the request data, global format to BETA's local format for the request data, BETA's local format to global format for the response data, and global format to ALPHA's format for the response data.

- b) Conversion is performed to align the namespaces among the exchanging applications, and is usually performed four times for any two-way communications.

EXAMPLE 2 Names for elements of data may be codes, tag names, or equipment identifiers.

EXAMPLE 3 Data which are represented in one element namespace, such as codes 1,2,3,4, may have a different namespace in another application, such as codes Ok, Done, Error, Delay.

- c) Once information is in the global format with appropriate global names, the exchanged information is sent from one application to another application.
- d) Messages are transported from one application to another, either within the same computer environment or across computers. Transport mechanisms are defined in other standards, such as TCP/IP and Ethernet standards.
- e) When data exchange information is received, there are specific rules that define what resultant data are to be returned. The transaction rules are defined in the ISA-95 Part 5 standard.

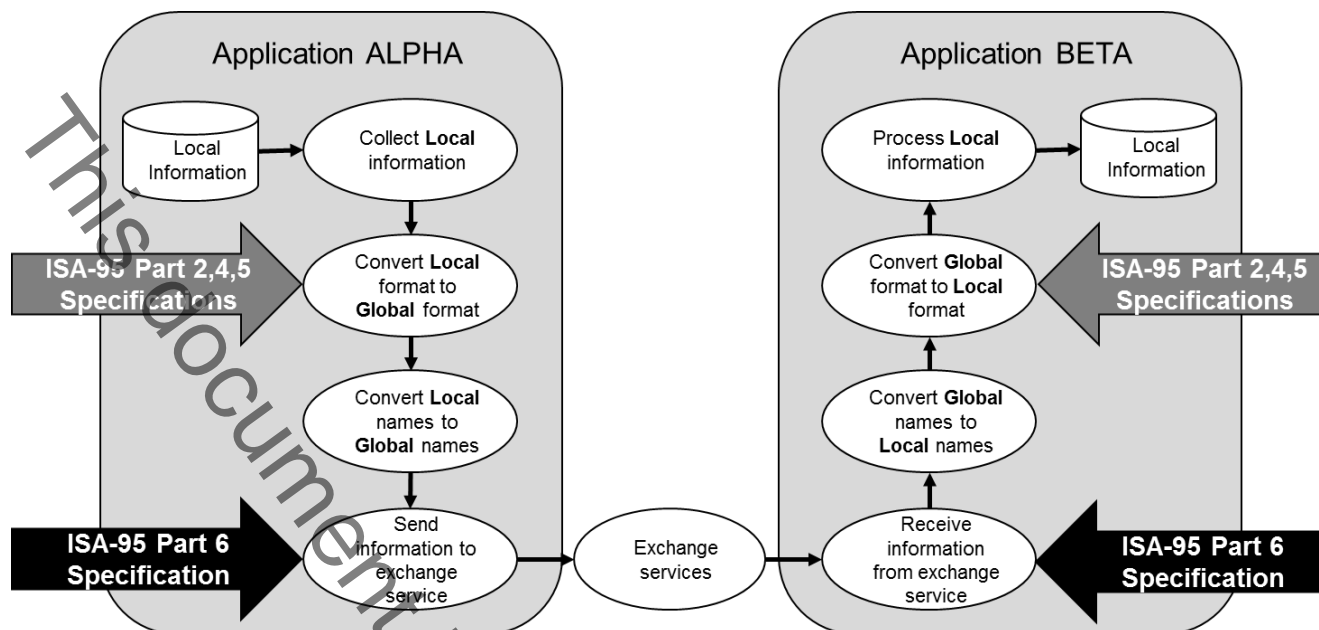


Figure 1 – Steps in application-to-application communication

ENTERPRISE-CONTROL SYSTEM INTEGRATION –

Part 6: Messaging Service Model

1 Scope

This part of IEC 62264, which is a PAS, defines a model of a set of messaging services for information exchanges across Levels 3 and 4, and within Level 3, between applications performing business and manufacturing activities. It defines a standard interface for information exchange between systems.

2 Normative references

The following documents are referred to in the text in such a way that some or all of their content constitutes requirements of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ANSI/ISA-95.00.01-2010 (IEC 62264-1 Mod), *Enterprise-Control System Integration – Part 1: Models and Terminology*

ANSI/ISA-95.00.02-2010 (IEC 62264-2 Mod), *Enterprise-Control System Integration – Part 2: Object Model Attributes*

ANSI/ISA-95.00.04-2012, *Enterprise-Control System Integration – Part 4: Objects and Attributes for Manufacturing Operations Management Integration*

ANSI/ISA-95.00.05-2013, *Enterprise-Control System Integration – Part 5: Business-to-Manufacturing Transactions*

3 Terms, definitions and abbreviations

3.1 Terms and definitions

For the purposes of this document, the following terms and definitions apply.

ISO and IEC maintain terminological databases for use in standardization at the following addresses:

- IEC Electropedia: available at <http://www.electropedia.org/>
- ISO Online browsing platform: available at <http://www.iso.org/obp>

3.1.1

channel description

text that describes a channel

3.1.2

channel type

primary use of a channel for publications or requests

3.1.3

channel URI

primary identifier for a channel